

# Rathi Graphic Technologies Ltd

**Rathi Graphic Technologies Ltd | BSE Code: 524610 | Market Data as on Date: 26 Feb 2014**

Current Price (Rs)	10.20	Market Cap (Rs. Crores)	16.77	Book Value (Rs)	17.14
52 Week High (Rs)	11.00	Shares Outstanding	164,39,000	P/B Ratio	0.60
52 Week Low (Rs)	4.89	Beta - Sensex	(0.20)	Earnings Per Share (Rs)	0.71
Face Value per Share (Rs)	10.00	Dividend Yield (%)	-	P/E Ratio	14.37

## Company Info:

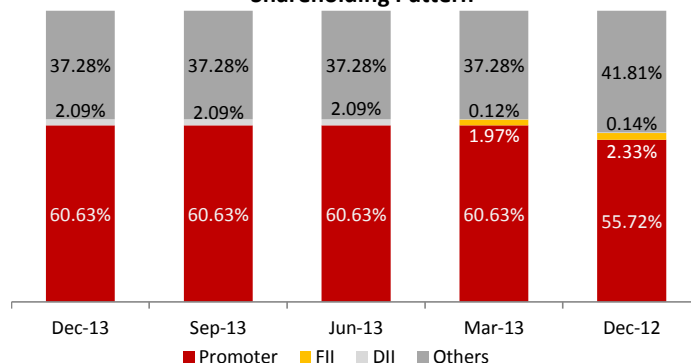
Rathi Graphic Technologies Limited manufactures and sells toners and developers for photocopiers in India. It offers compatible black toners for photocopiers, laser printers, digital machines, and multi-function printers. The company, through its subsidiary, Rathi Rajasthan Steel Mills Limited, engages in the manufacture of reinforcement CTD/TMT bars and wire rods. Rathi Graphic Technologies Limited is based in Ghaziabad, India.

## Peer Comparison

	Rathi Graphic	Pidilite Inds	Indokem
Sales	7.55	964.92	8.21
PAT	0.31	98.11	(0.99)
Equity	16.44	51.26	24.50
EPS	0.19	1.91	(0.40)
OPM	13.45	15.78	(3.29)
NPM	4.05	10.17	(12.06)

\* Peers are grouped according to sector and market cap

## Shareholding Pattern



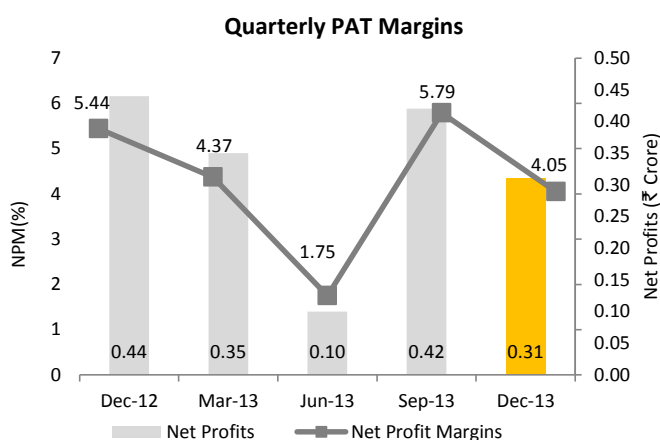
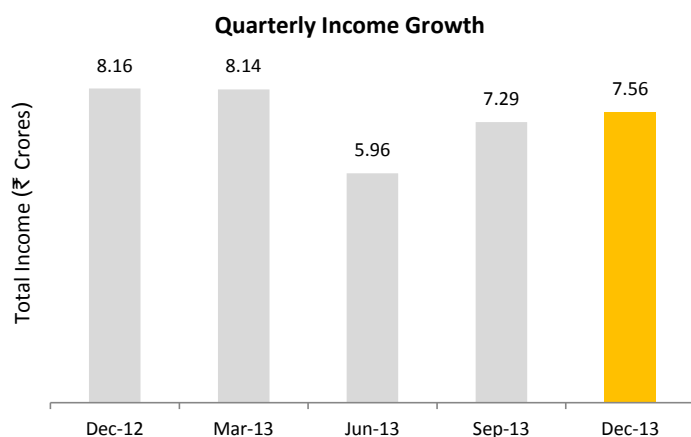
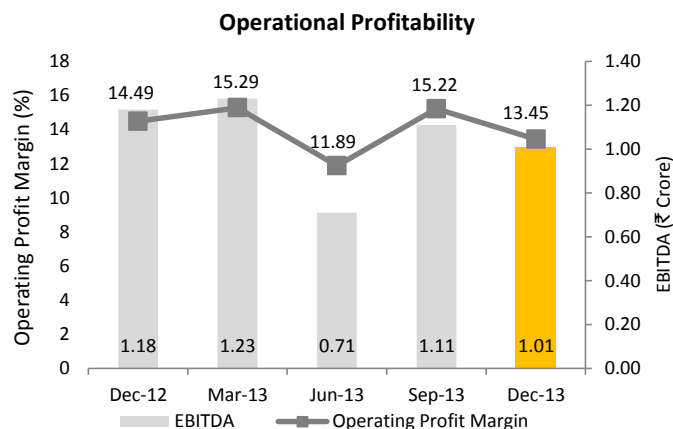
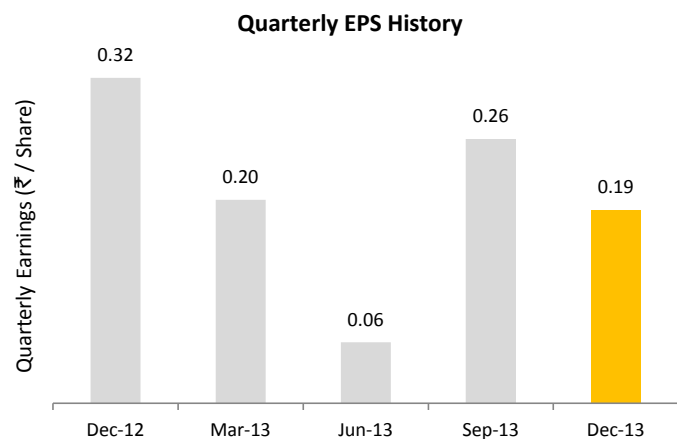
## Quarterly Review - Dec 13:

The company has recorded revenues of Rs 7.55 Crores during the current quarter as against Rs 8.15 Crores for the corresponding quarter last year. EBITDA margins for the current quarters decreased to 13.45% in Dec quarter this year as compared to 14.49% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at Rs 0.31 Crores.

## Quarterly Results:

### Income Statement

	Figures in Rs Crores							
	Dec-13	% of (1)	Dec-12	% of (1)	Sep-13	% of (1)	Jun-13	% of (1)
Revenue	7.55		8.15		7.29		5.95	
Total Income	7.56		8.16		7.29		5.96	
Expenditure	(6.54)	-89.71%	(6.98)	-95.75%	(6.19)	-84.91%	(5.25)	-88.09%
Interest	(0.42)	-5.56%	(0.40)	-5.49%	(0.35)	-4.80%	(0.35)	-5.87%
PBDT	0.59	7.80%	0.78	10.70%	0.76	10.43%	0.36	6.04%
PBIDT	1.01	13.36%	1.18	16.19%	1.11	15.23%	0.71	11.91%
Depreciation	(0.21)	-2.78%	(0.22)	-3.02%	(0.23)	-3.16%	(0.23)	-3.86%
PBT	0.38	5.03%	0.55	7.54%	0.53	7.27%	0.13	2.18%
Tax	(0.08)	-1.06%	(0.11)	-1.51%	(0.11)	-1.51%	(0.03)	-0.50%
Net Profit	0.31	4.10%	0.44	6.04%	0.42	5.76%	0.10	1.68%

**Quarter on Quarter Changes:**


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